

Names of Newspapers: Donya-e-eqtasad-Iran
Publishing Dates: First Announcement (July 08, 2017), Second Announcement (July 15, 2017)
Iranian Privatization Organization (IPO)



“Block Offering of Shares & Property”

By virtue of assignments envisioned in “The law of Enforcing of General Policies of Article 44 of the Constitution”, its relevant rules and regulations, and approvals of the Divesture Board, hereinafter the Board, the Iranian Privatization Organization, hereinafter the Organization, intends to transfer stocks/assets of the following enterprises with the terms and conditions as mentioned in this advertisement. Tender documents and other transferring conditions are accessible via the official website of the Organization at the following address: www.ipoi.ir. The applicants are highly requested to consider the conditions mentioned in the bid proposal form and transferring contract.

A) Shares																				
No.	Name of Enterprise	Capital (Million IRR)	Field of activity of enterprise	Major Shareholders	Size of Enterprise	Stock Transferring Method	No. of Shares (Properties) Presentable - in million			Block Size %	Base Value of Transferrable Shares		Deposit amount (IRR)	Sales Conditions			Incentive of private & cooperative sectors	Exclusive conditions	Deadline for settling cash deposit and delivery bid envelopes	Tender opening session
							Block	Employees	Total		Each Stock (IRR)	Total (IRR)		Cash down payment percentage	installment duration (year)	Deadline for cash payment (business day)				
1	Moghan Agro-industrial and Animal Husbandry Co.	51.000	Performing agricultural and livestock operations and making agricultural and livestock industries and products	Agri-Park Company (100%)	Very Large	Tender	3.023.191.650	159.115.350	3.182.307.000	100	7.931	25.238.933.383.000	757.168.001.490	10	8	20	✓	Envisioned at bid proposal form	2017/07/30	2017/07/31
2	Agricultural Support Services Co.	1.505.810	Distribution, buying & selling various seeds & modified saplings	Agricultural Services Specialized Company (100%)	Very Large	Tender	1.430.520	75.290	1.505.810	100	4.839.742	7,287,732,079,427	218,631,962,383	10	8	20	✓	Envisioned at bid proposal form		
3	Kurdistan Province Protein Products Processing Co.	61,957	Construction & exploitation of animal & livestock slaughterhouses	State Livestock Affairs Logistic Inc 66/64% - Sananda Municipality (26/74%) - Cooperation Organization of Kurdistan Municipalities 3/41% - Kurdistan Livestock Union (3/21%)	Average	Tender	78,451	4,129	82,580	66/64	1.264.546	104.426.208.680	3.132.786.261	10	7	20	✓	Envisioned at bid proposal form		

4	Dezful Sugar Co.	3.000	Sugar production from sugar beet	Heirs of Yousefi (52%), IPO (30/78%), Mrs. Yadi (14/8%), Others (2/42%)	Average	Tender	886.400	37.030	923.430	30/78	109.155	100.797.001.650	3.023.910.050	20	4	20	✓	Envisioned at bid proposal form	2017/07/30	2017/07/31
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B) Fuel Station										
Province	Name of Station	Transferring Method	Total Base Value (IRR)	Deposit amount (IRR)	Sales Conditions			Exclusive conditions	Deadline for settling cash deposit and delivery bid envelopes	Tender opening session
					Cash down payment percentage	Installments duration (year)	Deadline for cash payment (business day)			
Qazvin	Avaj	Tender	22.539.244.000	676.177.320	40	2	20	On behalf of Mr. Ramin	2017/0730	2017/07/31

For the attention of applicants interested in buying following enterprises:

- 1- **Moghan Agro-industrial and Animal Husbandry Co.:** By approval of divestiture board, with regard to the request of Agricultural Jihad Co. and Agri Park Co. about transferring some parts of Moghan lands, the base value of the company has been assessed after deduction of lands value and totally about 4.767 hectares lands of the company to the value of IRR 2.336.062 million has been deducted from total base value of the company.
- 2- **Agricultural Support Services Co: A.** Persian Gulf warehouse & one piece of land located at Karaj city to the value of IRR 1.075 billion has been transferred to Agricultural Jihad Co, and has been deducted from assets and base value of the company. **B.** Based on announcement of the company about 62 real states of the company, despite registration book, are not in possession of the company. **C.** The company demands about IRR 16.739.925 million from Agricultural Jihad Co. for related commitments of subsidies and the purchaser may regard the paragraph (4) of report of auditor & legal inspector of the company.
 - **Each stock value of two above mentioned companies is as decimal. The proposed price will be based on total base value.**
- 3- **Kurdistan Province Protein Products Processing Co:**With regard to seizing 35 hectares of national lands in Sanandaj by the mentioned company and preparing and taking licenses for exploitation of mentioned lands and also by agreement of article (21) commission for final transferring of lands, the official expert has determined the exploitation right of lands without debts to article (21) commission and in case of divesting the company to private sector, paying the debts for transferring the land to the company will be borne by the purchaser.
- 4- **Dezful Sugar Co: A.** According to the announcement of the company, based on current documents, debt of the company has been determined about IRR 530 billion. Because of lack of some cost documents and large volume cases and legal claims, the debts may increase to IRR 750 billion. But based on general assembly of creditors, total debts of the company has been discounted to IRR 428 billion and has been deducted from total base value of the company. **B.** Based on declaration of the Industries Supporting Committee, the needed amount for reconstruction of the factory has been estimated amount IRR 550 billion (IRR 300 billion conducted costs by the mentioned committee & IRR 250 billion debts to the employed contractors in reconstruction of the factory). As for spending the mentioned costs for reconstruction of machineries, equipments & productive installations of the factory and not presenting the needed documents to the official expert, the valuation of machineries, equipments & installation of the company has been done before reconstruction by the mentioned committee. So the conducted costs have not been deducted from total base value of the company. Paying the mentioned debts and/or conducted costs for reconstruction will be borne by the purchaser and other shareholder in proportion of ownership.

C) Other Transferring Conditions: By emphasizing that the Organization is reserved the right to accept or reject any or all of the bid proposals, participating in the tender is meant that applicants have accepted all rules and regulations and transferring contract wholeheartedly

How to Receive Tender Documents and Get Information of Other Transferring Conditions	How to Visit the Enterprises	How to Settling the Amount of Tender/Competition Deposits	How to Present Tender Envelopes and the Place of Delivery	Tender Opening Session & Conditions of Presence in the Tender Session	Guarantee Documents	How to Transfer Stock Ownership	Transferring Priority	General Conditions of Allocating Employees Shares	Interest rate of installment
<p>Tender documents & other general & exclusive conditions are accessible by referring to website of the Organization at the following address: www.ip0.ir- the latest transferring enterprises section.</p> <p>1- Bid proposal form, sample of contract, power of attorney registered at Notary Public Office.</p> <p>2- Financial statements and other relevant documents.</p> <p>3- The Instruction of “How to Exert Financial and Nonfinancial Incentives”</p> <p>4- The Instruction of “ How to Receive Commitments, and Granting Discounts”</p> <p>5-The regulation of allocating Employees shares.</p> <p>6- The Instruction of the How to review and proposal of granting discounts to the shares purchasers (in installments-based transactions)</p> <p>7- The instruction of encouraging private sector to participate in privatization.</p> <p>8- The instruction of monitoring after transferring</p>	<p>Interested applicants can send the visiting request via the following fax number: +98 21 880 85622 to the Marketing Office. The office will issue visiting letter.</p>	<p>In case of Tender: Settling in cash basis into SIBA Acc. No. 2170159008002 with Bank Melli Iran (BMI), Jame’ Mosque Branch of Shahrak-e Ghods (Coded 1458)- by emphasizing on disallowance of presenting any kind of check and recommendation to ensure of transferring deposit fund into the set account in due date.</p>	<p>Putting up the original bank deposit receipt and completed bid proposal form in the form of two separate envelopes inside a sealed envelope and delivering it up by the end of business hour of aforementioned date to Guard Management Office, 7th Floor, No. 15, Mahestan St., Iran Zamin Ave., Phase 1, Shahrak-e Ghods, Tehran – IRAN</p>	<p>Envelopes of participating in the bid notice will be opened at 14:00 O’clock with presence of bidders or their legal representatives in the session with owning identification documents and representation letter</p>	<p>Keeping shares equivalent of remaining amount of installments until full payments of the installments + receiving guarantee documents on minimum 50% of the remaining total installments.</p>	<p>Through share register book / stock market transaction system/notary public/(in case of properties), within mutual framework</p>	<p>Priority of Cooperative Sector in equal conditions in offering shares/properties via bid/negotiation notice</p>	<p>Including: Managers and employed staff and assignee personnel in enterprise subject to stock transfer and also those who assignee to other enterprises that more than 50 percents of their capital belong to the transferable company and also the retirements. Some Conditions: having minimum one-year experience and paying insurance, not allowing simultaneous use of advantages of voucher privatization plan (Saham Edallat) and Employee Shares for the retired. The shares are totally installments during 10 years base on the above base price.</p>	13%
									Time interval of installments
									6 months