



“Block Offering of Shares & Property”

By virtue of assignments envisioned in “The law of Enforcing of General Policies of Article 44 of the Constitution”, its relevant rules and regulations, and approvals of the Divesture Board, hereinafter the Board, the Iranian Privatization Organization, hereinafter the Organization, intends to transfer stocks/assets of the following enterprises with the terms and conditions as mentioned in this advertisement. Tender documents and other transferring conditions are accessible via the official website of the Organization at the following address: www.ipoi.ir. The applicants are highly requested to consider the conditions mentioned in the bid proposal form and transferring contract.

A) Shares																				
No.	Name of Enterprise	Capital (Million IRR)	Field of activity of enterprise	Major Shareholders	Size of Enterprise	Stock Transferring Method	No. of Shares (Properties) Presentable - in million			Block Size %	Base Value of Transferrable Shares		Deposit amount (IRR)	Sales Conditions			Incentives of private & cooperative sectors	Exclusive conditions	Deadline for settling cash deposits and delivery bid envelopes	Tender opening session
							Block	Employees	Total		Each Stock (IRR)	Total (IRR)		Cash down payment percentage	Installments duration (year)	Deadline for cash payment (business day)				
1	Esfarayan Industrial Complex (EICO)	1,358,000	Manufacturing steel products	IDRO (100%)	Very Large	Tender	1,290,100,000	67,900,000	1,358,000,000	100	8,048	10,929,184,000,000	327,875,520,000	10	7	20	✓	Envisioned at bid proposal form	2016/10/02	2016/10/03
2	Luleh Gostar Esfarayan Co.	1,808,592	Production, completing & repairing any kinds of pipes tubes & joints	IDRO (100%)	Very Large	Tender	1,718,162,400	90,429,600	1,808,592,000	100	1,526	2,759,911,392,000	82,797,341,760	10	7	20	✓	--	2016/10/02	2016/10/03
3	Ghaemshahr Textile Spinning & Weaving Co	5/243	Spinning, weaving, designing & dyeing	IDRO (92/03%), Mr. Hashemi Nasab. (6/87%), IPO (0/02%) - Others (1/08%)	Average	Tender	4,584+ 1 share	241	4,826	92/05	60,256,178	290,796,315,028	8,723,889,451	5	8	20	✓	Envisioned at bid proposal form	2016/10/02	2016/10/03
4	Parsian Sepehr Refining Co.	10,000	Processing of Hydrocarbons & selling Ethane, Propane & Butane	Parsian Gas Refining Co. (20%) - Tadbir Energy Development Group (49/99%) - Parsian Bank Financial Group (29/99%) - others (0/001%)	Average	Tender	1,900,000	100,000	2,000,000	20	69,815	139,630,000,000	4,188,900,000	In cash		10	--	Envisioned at bid proposal form	2016/10/02	2016/10/03

5	Peymab Co.	24,000	Executive activities in the field of water infrastructures, road structures, ...	Kowsar Economic Org. (51%) - Mr. Sehat & partners (47%) - others (2%)	Average	Tender	111,720	--	111,720	46/5	3,875,000	432,915,000,000	12,987,450,000	25	1	20	--	On behalf of Mr. Sehat & partners	2016/10/02	2016/10/03
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B) Slaughterhouse																			
No.	Name of Property	Transferring Method	Owner	Details of Properties	Area (m ²)	Address	Total Base Value (IRR)	Deposit amount (IRR)	Sales Conditions			Incentives of private & cooperative sectors	Exclusive Conditions	Deadline for settling cash deposits and delivery bid envelope	Tender opening session				
									Cash down payment percentage	installment duration (year)	Deadline for cash payment (business day)								
1	Eghlid Fars Industrial	Tender	State Livestock Affairs Logistic Co.	Real state to the registered plate 3178 & 3178/9	2,000,100	9 km of Eghlid-Sooramagh Road, Eghlid, Fars Province	100,000,000,000	3,000,000,000	5	8	20	✓	Envisioned at Bid proposal form	2016/10/02	2016/10/03				
				Buildings including industrial buildings of slaughterhouse & ...	31,992														
				Machineries, equipments, installations and rights of the slaughterhouse	--														
2	Yasuj	Tender	State Livestock Affairs Logistic Co.	Real state to the registered plate 835/1 & buildings including industrial buildings of slaughterhouse & ...	547,852	Yasuj Meat Processing Co, Left side of the Square, 7 km of Yasuj Road, Yasuj	100,000,000,000	3,000,000,000	5	8	20	✓	Envisioned at Bid proposal form	2016/10/02	2016/10/03				
				Machineries, equipments, installations and rights of the slaughterhouse	--														
3	Ilam	Tender	State Livestock Affairs Logistic Co.	Real state to the registered plate 4/476	79,422/14	Sheshdar Industrial Town, Ilam	100,000,000,000	3,000,000,000	5	8	20	✓	Envisioned at Bid proposal form	2016/10/02	2016/10/03				
				Buildings including industrial buildings of slaughterhouse, landscaping & ...	11,400														
				Machineries, equipments, installations and rights of the slaughterhouse	--														
4	Jooneghan Industrial Slaughterhouse	Tender	State Livestock Affairs Logistic Co.	Real state to the registered plate 463/598/814, Buildings and landscaping of industrial part of the slaughterhouse and trees	410,000	50 Km of Shahr-e-Kord- Jooneghan Road, Shahr-e-Kord, Chahar Mahal Bakhtiari Province	150,000,000,000	4,500,000,000	5	8	20	✓	Envisioned at Bid proposal form	2016/10/02	2016/10/03				
					454,000														
				Machineries, equipments, installations and rights of the slaughterhouse	--														

For the attention of applicants interested in buying following stocks/assets:

- 1- **Esfarayen Industiral Complex:** **A.** Accordig to paragraph (6) of report of Independent Auditor & Legal Inspector in the financial year ending in March 20, 2015, the major ownernship doucuemts of the lands & buildings & 111 vehicles of the company are nominated to IDRO and to the plan to set up casting & forging heavy parts factory. **B.** The purchaser is obliged to pay the debts of the parent company with similar conditions & interest rate of installments to IPO from the time of being privatized.
- 2- **Ghaemshahr Textile Spinning & Weaving Company:** **A-** If the purchaser establishes and completes new factory on Rostam Kala Industrial town, he may obtain the permission from IPO to sell current factory on Ghaemshahr City so that the company's activity remain the same. **B-** According to article (25) of the “ law of enforcing of general policies of article 44 of constitution”, it was determined that in case of each 10% increase towards the number of staffs envisioned in the transferring contract, 5% of the amount of any future payment and totally up to 25% of the whole installments of the transaction and consequently for each 10% new investment towards the transaction price, 5% of the amount of any future payment and totally up to 25% of the whole installments of the transaction will be deducted within the mentioned period.
- 3- **Parsian Sepehr Refining Company:** **A.** The hire-purchase contract of land of Asaluyeh has been extended up to March 19, 2017 between Energy Pars Special Zone Org. as Lessor & NIGC as Lessee. The mentioend land has been evaluated to the amount of IRR 118 billion by Judicature Official Expert. According to paragraph 1-4-3 of the partnership letter dated Nov. 23, 2010, between NIGC & Energy Sepehr Co. (the previous shareholder of the company), in case of transferring the land from Lessee (NIGC) to the plan (Parsian Sepehr Refining Co.), NIGC will be creditor equivalent to the value of the evaluated land. But it was supposed that up to March 20, 2017, the aforementioned land be transferred by NIGC to Parsian Sepehr Refining Co. and along with transferring; the evaluated price of the land be paid by the company to NIGC. **B.** The feed selling contract between NIOC and Tadbir Economic Development Group is being finalized and according to it, gas delivery will be done after construction & starting the operation of Ethan production unit. So the Judicature Official Expert has determined the value of right of feed license IRR 960 billion. **C.** The purchaser is duty bound, within the framework of laws of Petroleum Ministry, to observe regulations, technical, safety and environmental standards (HSE). **D.** The purchaser is obliged, within the determined framework of Petrolum Ministry, to observe the price setting regulations and offering petroleum products.
- 4- **Slughterhouses:** **A.** The purchaser is obliged to keep the manpower working in the slaughterhouses up to the end of manpower supplying contract (maximum one year). **B.** If the expenses of the industrial slaughterhouses of Eghlid Fars, Yasuj, Ilam & Joonaghan will not be supplied from the source of earning incomes during the period of finalizing the transaction, paying the surplus expenses will not be borne by the purchasers and the parent company is under obligation to pay all above costs.

C) Other Transferring Conditions: By emphasizing that the Organization is reserved the right to accept or reject any or all of the bid proposals, participating in the tender is meant that applicants have accepted all rules and regulations and transferring contract wholeheartedly

How to Receive Tender Documents and Get Information of Other Transferring Conditions	How to Visit the Enterprises	How to Settling the Amount of Tender/Competition Deposits	How to Present Tender Envelopes and the Place of Delivery	Tender Oppening Session & Conditions of Presence in the Tender Session	Guarantee Documents	How to Transfer Stock Ownership	Transferring Priority	General Conditions of Allocating Employees Shares	Interest rate of installment
<p>Tender documents & other general & exclusive conditions are accessible by referring to wibesite of the Organization at the following address: www.ipo.ir- the latest transferring enterprises section.</p> <p>1- Bid proposal form, sample of contract, power of attorney registered at Notary Public Office.</p> <p>2- Financial statements and other relevant documents.</p> <p>3- The Instruction of “How to Exert Financial and Nonfinancial Incentives”</p> <p>4- The Instruction of “ How to Receive Commitments, and Granting Discounts”</p> <p>5-The reulation of allocating Employees shares.</p> <p>6- The Instruction of the How to review and proposal of granting discounts to the shares purchasers (in installments-based transactions)</p> <p>7- The insrution of encouraging private sector to participate in privatization.</p> <p>8- The instruction of monitoring after transferring</p>	<p>Interested applicants can send the visiting request via the following fax number: +98 21 880 85622 to the Marketing Office. The office will issue visiting letter.</p>	<p>In case of Tender: Settling in cash basis into SIBA Acc. No. 2170159008002 with Bank Melli Iran (BMI), Jame’ Mosque Branch of Shahrak-e Ghods (Coded 1458)- by emphasizing on disallowance of presenting any kind of check and recommendation to ensure of transferring deposit fund into the set account in due date.</p>	<p>Putting up the original bank deposit receipt and completed bid proposal form in the form of two separate envelopes inside a sealed envelope and delivering it up by the end of business hour of aforementioned date to Guard Management Office, 7th Floor, No. 15, Mahestan St., Iran Zamin Ave., Phase 1, Shahrak-e Ghods, Tehran – IRAN</p>	<p>Envelopes of participating in the bid notice will be opened at 14:00 O’clock with presence of bidders or their legal representatives in the session with owning identification documents and representation letter</p>	<p>Keeping shares equivalent of remaining amount of installments until full payments of the installments + receiving guarantee documents on minimum 50% of the remaining total installments.</p>	<p>Through share register book / stock market transaction system/notary public/(in case of properties), within mutual framework</p>	<p>Priority of Cooperative Sector in equal conditions in offering shares/properties via bid/negotiation notice</p>	<p>Including: Managers and employed staff and assignee personnel in enterprise subject to stock transfer and also those who assignee to other enterprises that more than 50 percents of their capital belong to the transferable company and also the retirements. Some Conditions: having minimum one-year experience and paying insurance, not allowing simultaneous use of advantages of voucher privatization plan (Saham Edallat) and Employee Shares for the retired. The shares are totally installments during 10 years base on the above base price.</p>	14%
									Time interval of installments
									6 months